

Client's User Guide

Editing Your Profile & Managing Users

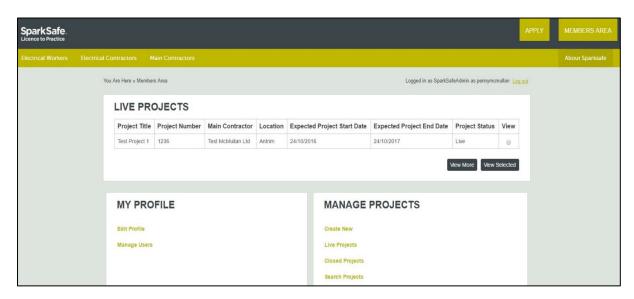
Please ensure your internet browser is set to Google Chrome at all times when using the SparkSafe LtP System.



1. Edit Your Profile

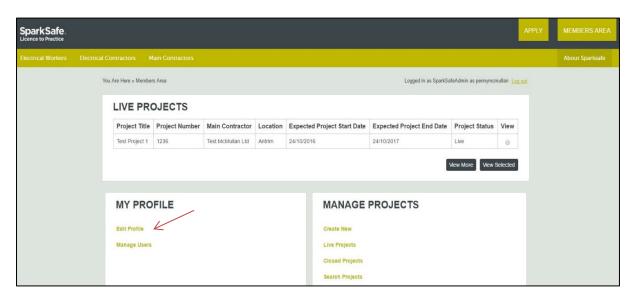
Users can access the Member's Area by entering their User Name and Password at the Log in screen. Fig. 1.1 shows a typical Client Member's Area.

Fig. 1.1



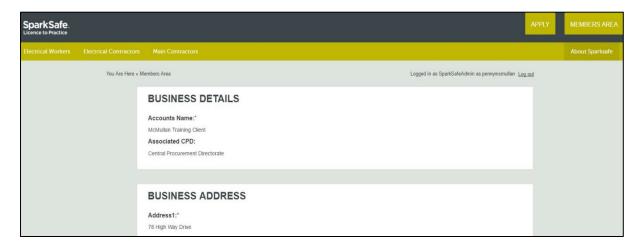
Within the Members' Area, users can maintain the business profile details. To edit your profile, click on the "Edit Profile" link (Fig. 1.2).

Fig. 1.2



The next screen will display your current business details (Fig. 1.3), allowing you to maintain the details as required.

Fig. 1.3



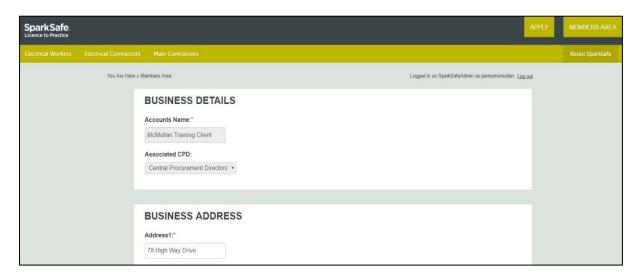
To make a change to this information, click on the "modify" button at the bottom of the Business Details as shown in the screen below (Fig. 1.4).

Fig. 1.4



All information within this section can now be edited (Fig. 1.5). Once you have made the necessary changes, click on the "ok" and "close" button. This will save any changes you have made.

Fig. 1.5



Manage Users

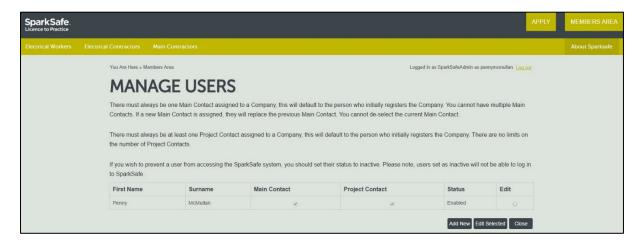
The manage users functionality (Fig. 1.6) allows you to edit existing users that are linked to your company, as well as create new users.

Fig. 1.6



When users first login to the members' area, the contact who was initially registered by the SparkSafe Team will be displayed as an existing user (Fig. 1.7).

Fig. 1.7



There are two types of contacts within the system – Main Contacts and Project Contacts.

Main Contact

There must always be one Main Contact assigned to a Company, this will default to the person who initially registers the Company. You cannot have multiple Main Contacts.

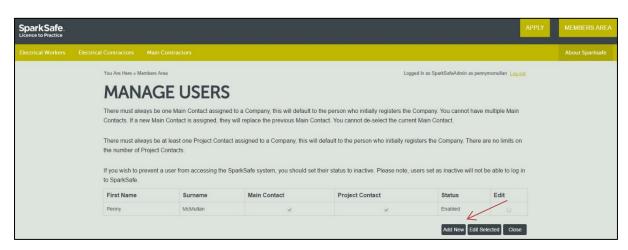
Project Contact

There must always be at least one Project Contact assigned to a Company, this will default to the person who initially registers the Company. There is no limit on the number of Project Contacts. The Project Contact will be the person who appears on the Project View and Project Report.

Add a New User

To add a new user, click on the "Add New" button as shown below (Fig. 1.8).

Fig. 1.8



You are required to input all the necessary information for the new user (Fig 1.9), as well as decide if they are the Main Contact or Project Contact. Leave the Log-attempts field blank.

Fig. 1.9

Electrical gyorkers Electrical Contractors Main Contractors			About SparkSare
You Are Hore » Members Area MAINTAIN U	SER	Logged in as tcreaney91 as Lauren11 <u>Log out</u>	
USER DETAILS			
First Name:*			
Middle Name:			
Surname:*			
Email Address:*			
Confirm Email Address:*			
User Name:*		Your User Name must be at least 6 characters long. Your User Name is not case-sensitive.	
Confirm User name:*			
Security Question:*	Please select	•	
Answer to Security Question:*			
Main Contact	8		
Project Contact			
Login Attempts			

Click "Ok" at bottom of screen.

The following screen will appear (Fig. 1.10).

Fig. 1.10



Click "Ok" to continue.

You should now click "modify" to enable the status of the new user. Click on the "status" (Fig. 1.11) and choose enable from the dropdown menu.

Fig. 1.11

Confirm User name:*	TomFerris
Security Question:*	What is your mother's maiden name? •
Answer to Security Question:*	Mooney
Main Contact	
Project Contact	•
Login Attempts	0
Status:*	Disabled v Enabled
	Disabled
	Resend Verification Email
	Reset Password Modify OK Cancel

Then click "ok and "close to save the information to the database.

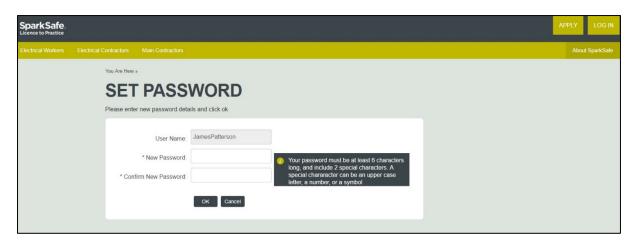
To activate, the account user must verify their email address by clicking the verification link (Fig. 1.12) which has been sent to the email address provided.

Fig. 1.12



The user will be taken to the following screen once the verification link has been activated (Fig. 1.13) to set up a new password.

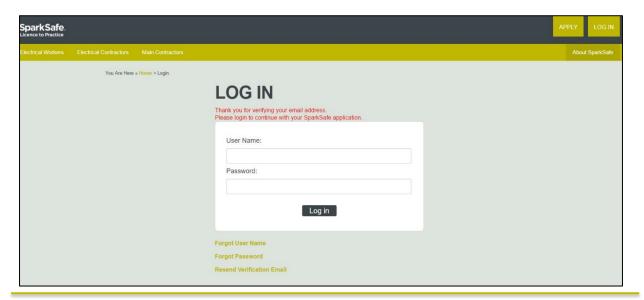
Fig. 1.13



The user should click "ok".

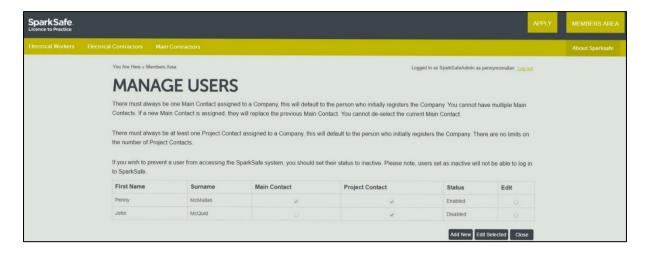
The following screen will now appear for the new user to log in to their account (Fig. 1.14).

Fig.1.14



Newly added users should now appear in the manage users data grid (Fig. 1.15).

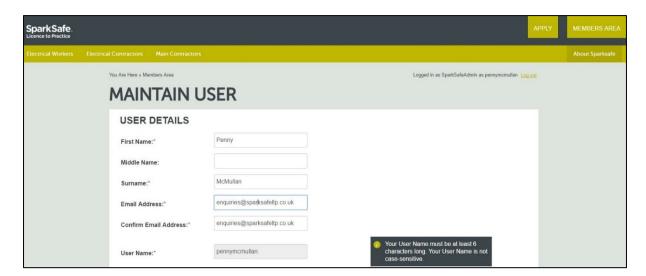
Fig. 1.15



Edit an Existing User

If you wish to edit an existing users details, you must ensure you have selected their record on the data grid, then click on "edit selected" and then "modify". You will then be presented with the screen below (Fig. 1.16). All details presented here can be edited.

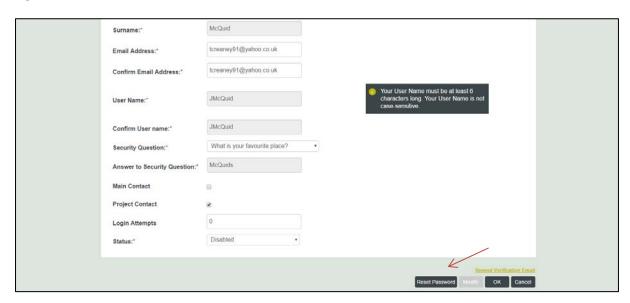
Fig. 1.16



Reset Password

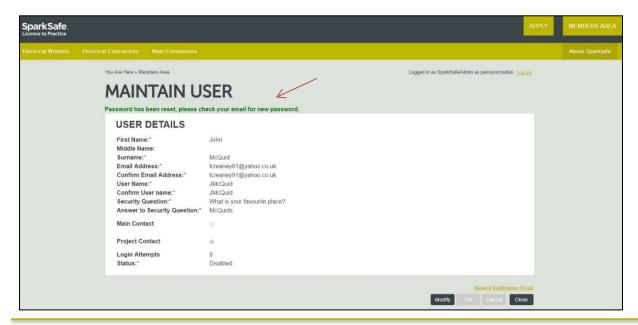
Only the Main Contact can reset a user's password. To do this, the Main Contact should select the appropriate user, click on "edit selected", click "modify" and the screen below should be displayed (Fig. 1.17). If the Main Contact is unavailable due to leave, sickness etc, the SparkSafe Team can reset a user's password on behalf on the user.

Fig. 1.17



At the bottom of this screen there is the option to reset password. On clicking "reset password", you will be asked if you are sure that you want to reset the selected user's password. Click "ok" and the screen below will be displayed (Fig. 1.18).

Fig. 1.18



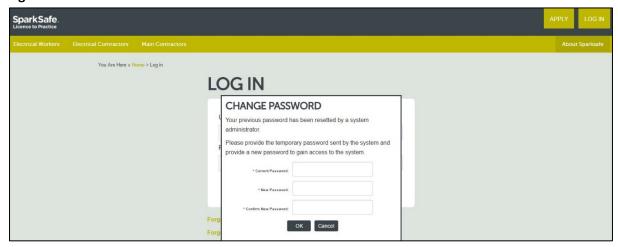
The selected user will receive an email containing instructions on what to do next as well as a new temporary password (Fig. 1.19).

Fig. 1.19



The user should log in with their existing User Name and temporary Password. At this stage they will be prompted to change their Temporary Password (Fig. 1.20).

Fig. 1.20



Please note: The current password will be the temporary password provided in the email, and the new password must be at least 6 characters long and must include two special characters (upper case letter, number or a symbol). Once the temporary password has been changed, the user has regained full access to the SparkSafe system.

Disable an Existing User

If you wish to prevent an existing user from accessing the SparkSafe system, you should set their status to disabled (Fig. 1.21). To access this screen, you must select the appropriate user from the manage users data grid, click "edited selected", click "modify" and change the status from "enabled" to "disabled". To ensure your changes are saved, click the "ok" and "close" button. The user's status should now be updated within the manage user data grid. Please note, users set as disabled will not be able to log in to SparkSafe LtP.

Fig. 1.21

First Name:*	John				
Middle Name:					
Surname:*	McQuid				
Email Address:*	tcreaney91@yahoo.co.uk				
Confirm Email Address:	tcreaney91@yahoo.co.uk				
User Name:	JMcQuid		Your User Name must characters long. Your U case-sensitive.	be at least 6 Iser Name is not	
Confirm User name:	JMcQuid				
Security Question:	What is your favourite place?	*			
Answer to Security Question:	McQuids				
Main Contact	0				
Project Contact	*				
Login Attempts	0				
Status:*	Enabled • Enabled Disabled	_			
	Disabilid		Reset Pas	sword Modify OK Cancel	

Disabled Users

Users who have been disabled by the SparkSafe Team will see the following warning message (Fig. 1.22).

Fig. 1.22

